

(Constituted in Republic of Singapore pursuant to a Trust Deed dated 29 January 2008 (as amended))

## **ANNOUNCEMENT**

## DESPATCH OF NOTICE OF ELECTION AND TAX DECLARATION FORMS PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE 4QFY12/13 DISTRIBUTION PERIOD

8 May 2013 – Further to the announcements dated 23 April 2013 and 2 May 2013 by Mapletree Industrial Trust Management Ltd., as manager (the "Manager") of Mapletree Industrial Trust ("MIT"), in relation to the application of the distribution reinvestment plan ("DRP") to the distribution of 2.37 Singapore cents per unit in MIT ("Unit") for the Fourth Quarter Financial Year 2012/2013 from 1 January 2013 to 31 March 2013 (the "4QFY12/13 Distribution"), the Manager wishes to announce that the Notice of Election <sup>1</sup> and Tax Declaration Forms<sup>2</sup> (if applicable) have been despatched to all eligible persons registered as unitholders of MIT ("Eligible Unitholders") in the Depository Register as at 5.00pm on book closure date of 2 May 2013.

Unitholders with registered addresses outside Singapore ("Overseas Unitholders") who did not provide any address in Singapore for the service of notices and documents by notifying The Central Depository (Pte) Limited ("CDP") by 25 April 2013 will not receive the Notice of Election.

Eligible Unitholders who wish to participate in the DRP must complete, sign and return the Notice of Election (and Tax Declaration Forms if applicable) to Boardroom Corporate & Advisory Services Pte. Ltd. (the "Unit Registrar") at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355). The Notice of Election (and

"Notice of Election" means the one or more notices of elections (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the DRP.

<sup>&</sup>lt;sup>2</sup> "Tax Declaration Forms" means the "Declaration for Singapore Tax Purposes Form A and Form B (and its annexes)" which are sent to all Unitholders except individual Unitholders.

Tax Declaration Forms if applicable) must be received by the Unit Registrar by **5.00pm on 17 May 2013**, and may not be withdrawn or cancelled upon receipt. Notice of Election (and Tax Declaration Forms if applicable) received after 5.00pm on 17 May 2013 will not be processed.

The 4QFY12/13 Distribution will be paid on 4 June 2013. The new units in MIT issued pursuant to the DRP (the "New Units") are expected to be listed on the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 5 June 2013. Eligible Unitholders who do not elect to participate in the DRP and Overseas Unitholders who did not provide registered addresses in Singapore to CDP will receive all of their respective entitlements to the 4QFY12/13 Distribution in cash.

Replacement Notice of Election and Tax Declaration Forms may be obtained from the Unit Registrar. More information about the DRP can be found on www.mapletreeindustrialtrust.com/drp.

## **Important Dates**

Date	Event
Wednesday, 8 May 2013	Despatch of Notice of Election and Tax Declaration
	Forms
5.00pm on Friday, 17 May 2013	Unitholders and depository agents must have completed and returned "Notice of Election" to the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.
Tuesday, 4 June 2013	Payment of distribution / Credit of New Units to Unitholders' securities accounts
Wednesday, 5 June 2013	Listing of New Units on SGX-ST

By order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Industrial Trust Management Ltd.
(Company Registration No. 201015667D)
As Manager of Mapletree Industrial Trust

## **Important Notice**

The Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MIT is not necessarily indicative of the future performance of MIT.